

May 27, 2022

To,
The Manager
Listing Department- Wholesale Debt Market
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex, Bandra (E)
Mumbai-400 051

Dear Sir/ Madam,

Subject: Information pursuant to Regulation 54(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter and year ended March 31, 2022

Dear Madam/ Sir,

Please find below the information pursuant to Regulation 54(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding extent and nature of security created with respect to the secured listed Non-Convertible Debt Securities.

- (i) Mortgage of the entire immovable properties of the Issuer (whether freehold or leasehold), both present and future;
- (ii) Charge by way of hypothecation on the entire movable properties of the Issuer, both present and future, including movable plant and machinery, machinery spares, tools and accessories, furniture, fixtures, vehicles and all other movable properties;
- (iii) Charge on the entire cash flows, receivables, book debts and revenues of the Issuer of whatsoever nature and wherever arising, both present and future (other than monies lying in the Distribution Account);
- (iv) Charge on the entire intangible assets of the Issuer, including but not limited to, goodwill and uncalled capital, both present and future;
- (v) Charge by way of hypothecation, of all the rights, title, interest, benefits, claims and demands whatsoever of the Issuer in (a) the Project Documents (to the extent permitted), duly acknowledged and consented to by the relevant counter-parties, (b) subject to applicable law, all Material Clearances;
- (vi) Charge on the Trust and Retention Account, Debt Service Reserve Account, and any other reserves and other bank accounts of the Issuer wherever maintained (other than the Distribution Account);
- (vii) Pledge of 100% shareholding of the Shareholder in the Issuer, subject to the provisions of Section 19(2) and 19(3) of the Banking Regulation Act, 1949.

ReNew Sun Waves Private Limited

CIN: U40300DL2019PTC347300

Corporate Office

ReNew.Hub, Commercial Block-1, Zone-6, Golf Course Road, DLF City Phase-V, Gurugram - 122009,

Tel: +91 124 489 6670, **Fax:** +91 124 489 6699, **Email:** info@renewpower.in, **Website:**

www.renewpower.in

Registered Office

138, Ansal Chambers-II, Bhikaji Cama Place, Delhi - 110066, **Tel:** +91 11 4677 2200, **Fax:** +91 11 4111 2980

We request you to take the same on record.

**For and on behalf of
ReNew Sun Waves Private Limited**

Garima Khurana



**Garima Khurana
Company Secretary**



ReNew Sun Waves Private Limited

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