

Date: 12th February, 2022

To,
The Manager
Listing Department- Wholesale Debt Market
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex, Bandra (E)
Mumbai-400 051

Dear Sir/ Madam,

Subject: Statement on utilization of issue proceeds pursuant to Regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended December 31, 2021

Dear Madam/ Sir,

Pursuant to the provisions of Regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company do hereby confirm the utilization of proceeds from Non-Convertible Debentures issued during the quarter ended December 31, 2021, as per details mentioned below:

ISIN	Description of Debentures issued	Amount (Face Value)	Issuance Date	Maturity Date	Purpose of Issuance (as per Disclosure Document)	Description of utilization of funds
INE08UY07017	Senior, Listed, Rated, Secured, Redeemable Non-Convertible Debentures	10,00,000	30 th September, 2021	27 th September, 2024	The total proceeds of INR 1002 crores would be utilized upto INR 953.35 crores towards part financing the project cost and upto INR 48.65 crores towards repayment of unsecured loan from promoter (which have been temporarily infused by promoters to fund the project cost).	The total proceeds of have been utilized towards part financing the project cost and repayment of unsecured loan from promoter.

We request you to take the same on record.

ReNew Sun Waves Private Limited

CIN: U40300DL2019PTC347300

Corporate Office

ReNew.Hub, Commercial Block-1, Zone-6, Golf Course Road, DLF City Phase-V, Gurugram - 122009,

Tel: +91 124 489 6670, **Fax:** +91 124 489 6699, **Email:** info@renewpower.in, **Website:**

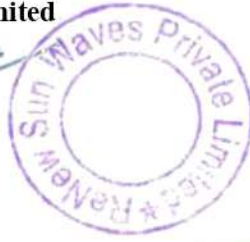
www.renewpower.in

Registered Office

138, Ansal Chambers-II, Bhikaji Cama Place, Delhi - 110066, **Tel:** +91 11 4677 2200, **Fax:** +91 11 4111 2980

For and on behalf of
ReNew Sun Waves Private Limited

Garima Khurana



Garima Khurana
Company Secretary



ReNew Sun Waves Private Limited

CIN: U40300DL2019PTC347300

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