

Date: May 27, 2022

The Manager- Listing Department
Wholesale Debt Market
The National Stock Exchange of India Limited ("NSE")
Exchange Plaza, 5th Floor,
Bandra Kurla Complex, Bandra (E)
Mumbai-400051

Dear Sir/Ma'am,

Sub: Information pursuant to Regulation 54(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR')

Dear Sir,

Please find below the information pursuant to Regulation 54(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding extent and nature of security created with respect to the secured listed Non-Convertible Debt Securities.

- 1) first mortgage and charge of entire immovable properties of the Company (including mortgage of leasehold rights for leasehold land, if any), both present and future;
- 2) a first charge by way of hypothecation of entire movable properties of the Company, both present and future, including movable plant and machinery, machinery spares, tools and accessories, furniture, fixtures, vehicles and all other movable properties of whatsoever nature;
- 3) a first charge by way of hypothecation on entire cash flows, receivables, book debts and revenues of the Company of whatsoever nature and wherever arising, both present and future;
- 4) a first charge by way of hypothecation on entire intangible assets of the Company, including but not limited to, goodwill, intellectual property rights and uncalled capital, both present and future;
- 5) a first charge on all reserves and bank accounts of the Company wherever maintained including the Sub- Accounts established under the Trust and Retention Account Agreement and the amount lying to the credit thereof, excluding the exempted assets.
- 6) A first charge by way of pledge of shares held by ReNew Power Private Limited in dematerialized form in the share capital of the Company representing at least 51% of the total paid up equity share capital of the Company till the final settlement date. The shares to be so pledged shall be free from any restrictive covenants/lien or other encumbrance under any contract/arrangement, including shareholder agreement/joint venture agreement/financing arrangement, with regard to pledge/transfer of the shares including transfer upon enforcement of the pledge and
- 7) a first charge by way of hypothecation/mortgage/assignment
 - a. of all the rights, title, interest, benefits, claims and demands of the Company in to and under the project documents (excluding approvals) subject to the due acknowledgment and consent of the relevant counter-parties to such project document(s) if applicable all as amended, varied or supplemented from time to time;
 - b. subject to applicable law of the rights, title, interests, benefits, claims and demands whatsoever of the Company in, to and under all the Approvals in relation to the Project and
 - c. of the right, title, interests, benefits, claims and demands of the Company in, to and under any letter of credit, guarantee, corporate guarantee, bank guarantee provided by any party to the Project.

ReNew Wind Energy (Jath) Limited

CIN: U40101DL2012PLC236227

Corporate Office

ReNew.Hub, Commercial Block-1, Zone-6, Golf Course Road, DLF City Phase-V, Gurugram - 122009,
Tel: +91 124 489 6670, Fax: +91 124 489 6699, Email: info@renewpower.in, Website: www.renewpower.in

Registered Office

138, Ansal Chambers-II, Bhikaji Cama Place, Delhi - 110066, Tel: +91 11 4677 2200, Fax: +91 11 4111 2980

**For and on behalf of
ReNew Wind Energy (Jath) Limited**

**Nitish Kumar
Company Secretary and Compliance Officer
M.No.: A33380**



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