

30<sup>th</sup> May, 2019

Listing Department  
National Stock Exchange of India Limited,  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai- 400051

**Kind Attn: Ms. Pramila D'Souza**

Dear Madam,

**Sub: Submission of audited Financial Statements along with Audit Report for year ending 31<sup>st</sup> March, 2019 and other intimations pursuant to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Re: ReNew Wind Energy (Jath) Limited (“Company”)**

In terms of Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed the audited Financial Statements along with Audit Report for the year ending 31<sup>st</sup> March, 2019 of the Company, prepared by S.R Batliboi & Co. LLP, Statutory Auditors of the Company attached as **Annexure I and II** respectively.

We wish to inform you that the audited financial results have been approved by the Board of directors in their meeting held on 27<sup>th</sup> May 2019.

In terms of Regulation 52(8) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we have published the audited Financial Results on 28<sup>th</sup> May 2019, in the Pioneer, English leading newspaper in all Indian edition, and a copy of the newspaper cutting publishing the audited Financial Results is attached as **Annexure III**.

Statement pursuant to Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 is attached as **Annexure IV** and certificate of the Debenture Trustee pursuant to Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 is attached as **Annexure V**. The statement pursuant to Regulation 52(4) was duly published in the newspaper along with the audited Financial Results which has been attached as **Annexure III**.

Certificate from Practicing Company Secretary regarding maintenance of 100% Asset Cover pursuant to Regulation 54(1) of Securities and Exchange Board of India (Listing Obligations

**ReNew Wind Energy (Jath) Limited**

(Formerly known as ReNew Wind Energy (Jath) Private Limited)  
CIN No.U40101DL2012PLC236227

**Corporate Office:** ReNew, Hub Commercial Block-1, Zone 6, Golf Course Road, DLF City Phase-V, Gurugram – 122009

**Regd. Office:** 138, Ansal Chambers II, Bikaji Cama Place, Delhi-110066 Ph. No. 0124- 4896670, Fax. 0124- 4896672

Website: [www.renewpower.in](http://www.renewpower.in), Email Id: [info@renewpower.in](mailto:info@renewpower.in)



and Disclosure Requirements) Regulations, 2015 for the Non-Convertible Debt Securities is attached as **Annexure VI**.

Extent and Nature of security created pursuant to Regulation 54(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to the secured listed Non-Convertible Debt Securities is attached as **Annexure VII**.

Request you to kindly take the same on record and disseminate the results of the Company at your website, if required.

Thanking you,

For **ReNew Wind Energy (Jath) Limited**



**R. Sai Krishnan**  
Company Secretary & Compliance Officer

**ReNew Wind Energy (Jath) Limited**

(Formerly known as ReNew Wind Energy (Jath) Private Limited)

CIN No.U40101DL2012PLC236227

Corporate Office: ReNew. Hub Commercial Block-1, Zone 6, Golf Course Road, DLF City Phase-V, Gurugram – 122009

Regd. Office: 138, Ansal Chambers II, Bikaji Cama Place, Delhi-110066 Ph. No. 0124- 4896670, Fax. 0124- 4896672

Website: [www.renewpower.in](http://www.renewpower.in), Email Id: [info@renewpower.in](mailto:info@renewpower.in)

**S.R. BATLIBOI & Co. LLP**

Chartered Accountants

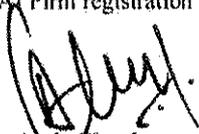
2nd & 3rd Floor  
Golf View Corporate Tower - B  
Sector - 42, Sector Road  
Gurugram - 122 002, Haryana, India  
Tel : +91 124 681 6000

**Independent Auditor's Report On Standalone Financial Results Pursuant to the Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

To  
**The Board of Directors  
ReNew Wind Energy (Jath) Limited**

1. We have audited the accompanying statement of Ind AS financial results of ReNew Wind Energy (Jath) Limited ('the Company') for the year ended March 31, 2019 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation'), read with SEBI Circular No. CIR/MD/DF1/69/2016 dated August 10, 2016 ('the Circular'). This Statement has been prepared on the basis of the audited financial statements for year ended March 31, 2019, which is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express an opinion on the Statement based on our audit of the financial statements as at and for the year ended March 31, 2019, prepared in accordance with Indian Accounting Standards ('Ind AS') specified under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and the relevant requirements of the Regulation and the Circular.
2. We conducted our audit in accordance with the Standards on Auditing, issued by the Institute of Chartered Accountants of India. Those standards requires that we plan and perform the audit to obtain reasonable assurance as to whether the Statement is free of material misstatement(s).
3. An audit involves performing procedures to obtain sufficient audit evidences about the amounts and disclosures in the Statement. The procedures selected depend on the auditor's judgement including the assessment of material misstatement of the Statement, whether due to fraud or error. In making those risk assessment, the auditor considers internal controls relevant to the Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.
4. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
  - i. is presented in accordance with the requirements of the Regulation, read with the Circular, in this regard; and
  - ii. gives a true and fair view of the net profit including other comprehensive income and other financial information of the Company for the year ended March 31, 2019
5. Further, we report that the figures for the half year ended March 31, 2019 represent the derived figures between the audited figures in respect of the financial year ended March 31, 2019 and the published figures for the half year ended September 30, 2018, which were subjected to a limited review, as required under the Regulation and the Circular.

For S.R. Batliboi & Co. LLP  
Chartered Accountants  
ICAI Firm registration number: 301003E/E300005

  
per Amit Chugh  
Partner  
Membership No.: 505224



Place: Gurugram  
Date: 27 May 2019

ReNew Wind Energy (Jath) Limited  
Statement of audited financial results for the year ended 31 March 2019  
(Amounts in INR thousand, except share and per share data, unless otherwise stated)

| Particulars  | 6 months ended 31 | 6 months ended | Year ended    | Year ended    |
|--|-------------------|----------------|---------------|---------------|
|  | March 2019        | 31 March 2018  | 31 March 2019 | 31 March 2018 |
|  | (Unaudited)       | (Unaudited)    | (Audited)     | (Audited)     |
|  | (refer note 6)    | (refer note 6) |               |               |
| Total Income from Operations   | 191,932           | 140,795        | 875,661       | 774,321       |
| Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items#)   | (170,135)         | (253,218)      | 142,215       | (12,281)      |
| Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items#)  | (170,135)         | (253,218)      | 142,215       | (12,281)      |
| Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items#)   | (71,092)          | (58,786)       | 105,490       | 125,570       |
| Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | (71,092)          | (58,786)       | 105,490       | 125,570       |
| Paid up Equity Share Capital   | 152,967           | 152,967        | 152,967       | 152,967       |
| Reserves (excluding Revaluation Reserve)   | 1,321,782         | 1,216,293      | 1,321,782     | 1,216,293     |
| Net worth  | 1,474,750         | 1,369,260      | 1,474,750     | 1,369,260     |
| Paid up Debt Capital / Outstanding Debt  | 3,885,933         | 4,098,501      | 3,885,933     | 4,098,501     |
| Debt Equity Ratio *  | 2.63              | 2.79           | 2.63          | 2.79          |
| Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)   |                   |                |               |               |
| 1. Basic:  | (4.65)            | (3.84)         | 6.90          | 8.21          |
| 2. Diluted:  | (4.65)            | (3.84)         | 6.90          | 8.21          |
| Capital Redemption Reserve   |                   |                |               |               |
| Debenture Redemption Reserve *   | 399,716           | 294,226        | 399,716       | 294,226       |
| Debt Service Coverage Ratio *  | 1.91              | 1.63           | 1.66          | 1.80          |
| Interest Service Coverage Ratio *  | 0.98              | 0.59           | 2.18          | 1.74          |

Disclosures pursuant to Regulations 52(4) and 52(7) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

- Credit Rating: IND AA+ (SO)
- Change in credit rating: No
- Asset Coverage Ratio : 133% (March 31, 2018 : 130%)
- Debt Equity ratio: mentioned above
- Debt Service Coverage Ratio: mentioned above
- Interest Service Coverage Ratio: mentioned above
- Previous due date for the payment of interest/ repayment of principal of non convertible debt securities and whether the same has been paid or not (as on March 31, 2019)  
Previous due date for the payment of interest: March 31, 2019 and the same was paid  
Previous due date for the payment of principal: March 31, 2019 and the same was paid
- Next due date for the payment of interest/ repayment of principal of non convertible debt securities (as on March 31, 2019)  
Next due date for the payment of interest: April 30, 2019  
Next due date for the payment of principal: Sept 30, 2019
- Outstanding redeemable preference shares (Quantity and Value): Not Applicable
- Net Worth : INR 1,474,750 (March 31, 2018 : 1,369,260)
- Net profit after tax: mentioned above
- Earning per share: mentioned above
- Debenture Redemption Reserve : INR 399,716 (March 31, 2018 : 294,226)
- There are no material deviation in the use of proceeds of issue of Non Convertible Debentures from the objects stated in the offer document (Regulations 52(7))

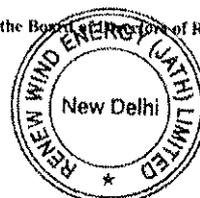
Notes

- 1 Ratios have been computed as follows:
    - Earning per share = PROFIT after Tax / Weighted average number of equity shares
    - Debt Equity Ratio\* = Debt (Amount due to Debenture Holders) / Equity (Equity share capital, share premium, quasi equity i.e. Short term borrowing but excluding unamortize fees)
    - Interest Service Coverage Ratio = Profit before interest, prior period items, tax, extraordinary items and depreciation / Total Interest Expense.
    - Debt Service Coverage Ratio\* = ((PAT based on Project Revenues realised\*\* + Depreciation + Interest (Interest, HFCI Guarantee Fees, other financing costs payable under Debenture and Project Documents)) / (Interest + Principal Repayment).
    - Asset Coverage Ratio = (Total Assets-Current Liabilities) / Debt (Amount due to Debenture Holders)
  - \*As per Debenture Trust Deed dated 11 September, 2015.
  - \*\* Generation based incentive have been included in computation of Project Revenues realised
- Equity represents issued subscribed and paid up capital plus reserves and surplus.  
Reserves and Surplus includes Capital reserve, General reserve, Debenture redemption reserve, Securities premium account and Profit and loss account balance.
- 2 The company is in the business of development and operation of wind power. There is only one segment (business and/or geographical) in accordance with the requirements of IND AS - 108 "Operating Segments".
  - 3 Tax expense includes Current Tax and Deferred Tax charge.
  - 4 The above audited financial results have been approved by the Board of Directors in their meeting held on 27 May 2019.
  - 5 The format for audited results as prescribed in SEBI's circular CIR/IMD/DFI/69/2016 dated August 10, 2016 has been modified to comply with requirements of SEBI's circular dated July 5, 2016, Ind AS and Schedule III (Division II) to the Act applicable to companies that are required to comply with Ind AS.
  - 6 The figures of six month period ended are the balancing figures for full audited financial year and unaudited year to date figures up to period ended September 30, 2018 and September 30, 2017.
  - 7 Due to insufficient profit during the current year, DRR has been created only to the extent of current year's available profit. Resultantly, there is a overall shortfall as at 31 March 2019 INR 2,490 and 31 March 2018 INR 38,325.

Place: Gurugram  
Date: 27 May 2019

For and on behalf of the Board of Directors of Renew Wind Energy (Jath) Limited

Managing Director  
(Baram Mehta)  
DIN- 06902711



## Annexure I

## ReNew Wind Energy (Jath) Limited

CIN-U40101DL2012PLC236227

Regd Office: 138, Ansal Chambers-II, Bikaji Cama Place, New Delhi-110066

Corporate Office: ReNew.Hub, Commercial Block-1, Zone 6, Golf Course Road, DLF City, Phase-V, Gurgaon-122009, Haryana,

Phone No.- 0124-4896670/80

## Balance Sheet as at 31 March 2019

(Amounts in INR thousands unless otherwise stated)

| Assets  | As at<br>31 March 2019<br>(Audited) | As at<br>31 March 2018<br>(Audited) |
|---|-------------------------------------|-------------------------------------|
| <b>Non-current assets</b>                                   |                                     |                                     |
| Property, plant and equipment                               | 3,916,059                           | 4,213,398                           |
| Financial assets  |                                     |                                     |
| Loans   | 47                                  | 47                                  |
| Others  | -                                   | 75,000                              |
| Deferred tax assets (net)                                   | 81,073                              | 100,348                             |
| Prepayments   | 3,674                               | 8,577                               |
| <b>Total non-current assets</b>                             | <b>4,000,853</b>                    | <b>4,397,370</b>                    |
| <b>Current assets</b>                                       |                                     |                                     |
| Financial assets  |                                     |                                     |
| Investments   | -                                   | 347,333                             |
| Trade receivables   | 248,036                             | 487,694                             |
| Cash and cash equivalent                                    | 465,221                             | 31,032                              |
| Bank balances other than cash and cash equivalent           | 240,110                             | 153,584                             |
| Loans   | 475,000                             | 340,000                             |
| Others  | 81,301                              | 59,189                              |
| Prepayments   | 9,917                               | 9,425                               |
| Other current assets  | 690                                 | 1,618                               |
| Current tax assets (net)                                    | 20,818                              | 21,120                              |
| <b>Total current assets</b>                                 | <b>1,541,093</b>                    | <b>1,450,995</b>                    |
| <b>Total assets</b>   | <b>5,541,946</b>                    | <b>5,848,365</b>                    |
| <b>Equity and liabilities</b>                               |                                     |                                     |
| <b>Equity</b>   |                                     |                                     |
| Equity share capital  | 152,967                             | 152,967                             |
| Other equity  |                                     |                                     |
| Securities premium  | 1,366,029                           | 1,366,029                           |
| Debenture Redemption Reserve                                | 399,716                             | 294,226                             |
| Retained earnings   | (443,962)                           | (443,962)                           |
| <b>Total equity</b>   | <b>1,474,750</b>                    | <b>1,369,260</b>                    |
| <b>Non-current liabilities</b>                              |                                     |                                     |
| Financial liabilities                                       |                                     |                                     |
| Long-term borrowings  | 3,622,558                           | 3,885,441                           |
| Other non-current liabilities                               | 64,223                              | 91,414                              |
| <b>Total non-current liabilities</b>                        | <b>3,686,781</b>                    | <b>3,976,855</b>                    |
| <b>Current liabilities</b>                                  |                                     |                                     |
| Financial liabilities                                       |                                     |                                     |
| Short-term borrowings                                       | 363                                 | 363                                 |
| Trade payables  | -                                   | -                                   |
| Outstanding dues to micro enterprises and small enterprises | -                                   | -                                   |
| Others  | 36,969                              | 169,080                             |
| Other current financial liabilities                         | 314,395                             | 304,053                             |
| Other current liabilities                                   | 28,689                              | 28,754                              |
| <b>Total current liabilities</b>                            | <b>380,415</b>                      | <b>502,250</b>                      |
| <b>Total liabilities</b>                                    | <b>4,067,196</b>                    | <b>4,479,105</b>                    |
| <b>Total equity and liabilities</b>                         | <b>5,541,946</b>                    | <b>5,848,365</b>                    |

S.R. Batliboi &amp; Co. LLP, Gurugram

for identification

Place: Gurugram  
Date: 27 May 2019

For and on behalf of the Board of Directors of Renew Wind Energy (Jath) Limited

Managing Director  
(Baram Mehta)  
DIN- 06902711

ReNew Wind Energy (Jadh) Limited

CIN-U40101DL2012PLC236227

Regd Office: 138, Ansal Chambers-II, Bikaji Cama Place, New Delhi-110066

Corporate Office: ReNew.Hub, Commercial Block-I, Zone 6, Golf Course Road, DLF City, Phase-V, Gurgaon-122009, Haryana,

Phone No.- 0124-4896670/80

Statement of Profit and Loss for the year ended 31 March 2019

(Amounts in INR thousand, except share and per share data, unless otherwise stated)

|   | For the six month ended<br>31 March 2019<br>(Unaudited)<br>(refer note 6) | For the six month ended<br>31 March 2018<br>(Unaudited)<br>(refer note 6) | For the year ended<br>31 March 2019<br>(Audited) | For the year ended<br>31 March 2018<br>(Audited) |
|---|---|---|--|--|
| <b>Income:</b>  |   |   |  |  |
| Revenue from operations   | 191,952   | 140,795   | 875,661  | 774,321  |
| Other income  | 50,841  | 39,088  | 141,087  | 115,388  |
| <b>Total Income</b>   | <b>242,793</b>  | <b>179,883</b>  | <b>1,016,748</b>                                 | <b>889,709</b>                                   |
| <b>Expenses:</b>  |   |   |  |  |
| Other expenses  | 49,333  | 54,572  | 136,326  | 136,665  |
| <b>Total expenses</b>   | <b>49,333</b>   | <b>54,572</b>   | <b>136,326</b>                                   | <b>136,665</b>                                   |
| <b>Earning before interest, tax, depreciation and amortization (EBITDA)</b> | <b>193,460</b>  | <b>125,311</b>  | <b>880,422</b>                                   | <b>753,044</b>                                   |
| Depreciation and amortization expense                                       | 148,262   | 148,656   | 297,339  | 297,339  |
| Finance costs   | 215,333   | 229,873   | 440,868  | 467,986  |
| <b>Profit/(loss) before tax</b>   | <b>(170,135)</b>  | <b>(253,218)</b>  | <b>142,215</b>                                   | <b>(12,281)</b>                                  |
| <b>Tax expense</b>  |   |   |  |  |
| Current tax   | (17,562)  | (29,193)  | 17,858   | -  |
| Deferred tax  | (81,073)  | (165,239)   | 19,275   | (137,851)  |
| Earlier year tax  | (408)   | -   | (408)  | -  |
| <b>Profit/(loss) after tax</b>  | <b>(71,092)</b>   | <b>(58,786)</b>   | <b>105,490</b>                                   | <b>125,570</b>                                   |
| <b>Other comprehensive income, net of tax</b>                               | <b>-</b>  | <b>-</b>  | <b>-</b>   | <b>-</b>   |
| <b>Total comprehensive Income/ (loss)</b>                                   | <b>(71,092)</b>   | <b>(58,786)</b>   | <b>105,490</b>                                   | <b>125,570</b>                                   |
| <b>Fund up Equity Share Capital</b>   | <b>152,967</b>  | <b>152,967</b>  | <b>152,967</b>                                   | <b>152,967</b>                                   |
| <b>Fund up Debt Capital / (Outstanding Debt)</b>                            | <b>3,885,933</b>  | <b>4,098,501</b>  | <b>3,885,933</b>                                 | <b>4,098,501</b>                                 |
| <b>Earnings per share:</b>  |   |   |  |  |
| Basic   | (4.65)  | (3.84)  | 6.90   | 8.21   |
| Diluted   | (4.65)  | (3.84)  | 6.90   | 8.21   |
| <b>Debt Equity Ratio</b>  | <b>2.63</b>   | <b>2.79</b>   | <b>2.63</b>                                      | <b>2.79</b>                                      |
| <b>Debt Service Coverage Ratio</b>  | <b>1.91</b>   | <b>1.63</b>   | <b>1.66</b>                                      | <b>1.80</b>                                      |
| <b>Interest Service Coverage Ratio</b>                                      | <b>0.98</b>   | <b>0.59</b>   | <b>2.18</b>                                      | <b>1.74</b>                                      |

Disclosures pursuant to Regulations 52(4) and 52(7) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

- Credit Rating: IND AA+ (SO)
- Change in credit rating: No
- Asset Coverage Ratio : 133% (March 31, 2018 : 130%)
- Debt Equity ratio: mentioned above
- Debt Service Coverage Ratio: mentioned above
- Interest Service Coverage Ratio: mentioned above
- Previous due date for the payment of interest/ repayment of principal of non convertible debt securities and whether the same has been paid or not (as on March 31, 2019)  
Previous due date for the payment of interest: March 31, 2019 and the same was paid  
Previous due date for the payment of principal: March 31, 2019 and the same was paid
- Next due date for the payment of interest/ repayment of principal of non convertible debt securities (as on March 31, 2019)  
Next due date for the payment of interest: April 30, 2019  
Next due date for the payment of principal: Sept 30, 2019
- Outstanding redeemable preference shares (Quantity and Value): Not Applicable
- Net Worth : INR 1,474,750 (March 31, 2018 : 1,369,260)
- Net profit after tax: mentioned above
- Earnings per share: mentioned above
- Debenture Redemption Reserve : INR 399,716 (March 31, 2018 : 294,226)
- There are no material deviation in the use of proceeds of issue of Non Convertible Debentures from the objects stated in the offer document (Regulations 52(7))

Notes

1 Ratios have been computed as follows:

- Earnings per share = PROFIT after Tax / Weighted average number of equity shares
- Debt Equity Ratio\* = Debt (Amount due to Debenture Holders) / Equity (Equity share capital, share premium, quasi equity i.e. Short term borrowing but excluding unamortized fees)
- Interest Service Coverage Ratio = Profit before interest, prior period items, tax, extraordinary items and depreciation / Total Interest Expense . .
- Debt Service Coverage Ratio\* = ((PAT based on Project Revenues realised\*\*+ Depreciation + Interest (Interest, HFCL Guarantee Fees, other financing costs payable under Debenture and Project Documents)) / (Interest + Principal Repayment).
- Asset Coverage Ratio = (Total Assets-Current Liabilities) / Debt (Amount due to Debenture Holders)

\*As per Debenture Trust Deed dated 11 September, 2015.

\*\* Generation based incentive have been included in computation of Project Revenues realised

Equity represents issued subscribed and paid up capital plus reserves and surplus.

Reserves and Surplus includes Capital reserve, General reserve, Debenture redemption reserve, Securities premium account and Profit and loss account balance.

2 The company is in the business of development and operation of wind power. There is only one segment (business and/or geographical) in accordance with the requirements of Regulation 52(7) "Operating Segments".

3 Tax expense includes Current Tax and Deferred Tax charge.

S.R. Batliboi & Co. LLP, Gurugram  
for identification



**ReNew Wind Energy (Jath) Limited**

CIN-U40101DL2012PLC236227

Regd Office: 138, Ansal Chambers-II, Bikaji Cama Place, New Delhi-110066

Corporate Office: ReNew Hub, Commercial Block-1, Zone 6, Golf Course Road, DLF City, Phase-V, Gurgaon-122009, Haryana,  
Phone No.- 0124-4896670/80

- 4 The above audited financial results have been approved by the Board of Directors in their meeting held on 27 May 2019.
- 5 The format for audited results as prescribed in SEBI's circular CIR/MD/DFI/09/2016 dated August 10, 2016 has been modified to comply with requirements of SEBI's circular dated July 5, 2016, Ind AS and Schedule III (Division II) to the Act applicable to companies that are required to comply with Ind AS.
- 6 The figures of six month period ended are the balancing figures for full audited financial year and unaudited year to date figures up to period ended September 30, 2018 and September 30, 2017.
- 7 Due to insufficient profit during the current year, DRR has been created only to the extent of current year's available profit. Resultantly, there is an overall shortfall as at 31 March 2019 INR 2,490 and 31 March 2018 INR 38,325.
- 8 The Balance Sheet as at March 31, 2019 and March 31, 2018 as per Schedule III of the Companies Act, 2013 is attached as Annexure I.

S.R. Batliboi & Co. LLP, Gurugram  
for Identification

For and on behalf of the Board of Directors of Renew Wind Energy (Jath) Limited

Managing Director  
(Bafram Mehta)  
DIN- 06902711



Place: Gurugram  
Date: 27 May 2019



30<sup>th</sup> May 2019

Listing Department  
National Stock Exchange of India Limited,  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai- 400051

**Kind Attn: Ms. Pramila D'Souza**

**Sub: Intimation pursuant to Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir,

Please find below the intimation pursuant to Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Credit Rating: IND AA+ (SO)

Change in credit rating: No

Asset Coverage Ratio : 133% (March 31, 2018 : 130%)

Debt Equity ratio: 2.63

Debt Service Coverage Ratio: 1.66

Interest Service Coverage Ratio: 2.18

Previous due date for the payment of interest/ repayment of principal of non convertible debt securities and whether the same has been paid or not (as on March 31, 2019)

Previous due date for the payment of interest: March 31, 2019 and the same was paid

Previous due date for the payment of principal: March 31, 2019 and the same was paid

Next due date for the payment of interest/ repayment of principal of non convertible debt securities (as on March 31, 2019)

Next due date for the payment of interest: April 30, 2019

Next due date for the payment of principal: Sept 30, 2019

Outstanding redeemable preference shares (Quantity and Value): Not Applicable

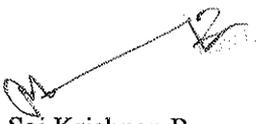
Net Worth : INR 1,474,750 (March 31, 2018 : 1,369,260) (Figures in thousand)

Net profit after tax: 1,05,490 (Figures in thousand)

Earning per share: mentioned above: 6.9

Debenture Redemption Reserve : INR 399,716 (March 31, 2018 : 294,226) (Figures in thousand)

For and on behalf of  
ReNew Wind Energy (Jath) Limited

  
Sai Krishnan R  
Company Secretary and Compliance Officer

**ReNew Wind Energy (Jath) Limited**

(Formerly known as ReNew Wind Energy (Jath) Private Limited)

CIN No.U40101DL2012PLC236227

Corporate Office: ReNew, Hub Commercial Block-1, Zone 6, Golf Course Road, DLF City Phase-V, Gurugram – 122009

Regd. Office: 138, Ansal Chambers II, Bikaji Cama Place, Delhi-110066 Ph. No. 0124- 4896670, Fax. 0124- 4896672

Website: [www.renewpower.in](http://www.renewpower.in), Email id: [info@renewpower.in](mailto:info@renewpower.in)

Annexure I



May 27, 2019

To,  
Mr. Sai Krishnan R,  
Company Secretary and Compliance Officer,  
Renew Wind Energy (Jath) Limited,  
138, Ansal Chambers II, Bikaji Cama Place,  
Delhi 110066

Dear Sir,

**Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2019.**

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Secured, Listed, Redeemable and Non-Convertible Debenture (NCDs) issue aggregating to Rs. 451 crores of Renew Wind Energy (Jath) Limited.

With reference to above, we have received the Information pursuant to Regulation 52(4) of SEBI (LODR) Regulations, 2015 for March 31, 2019 dated May 27, 2019 and have noted its contents without verification.

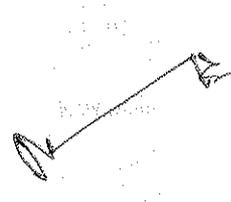
This certificate has been signed and issued by us based on document (mentioned above) submitted by you.

Thanking You.

Yours sincerely,  
For Vistra ITCL (India) Limited

  
**Jatin Chonani**  
Compliance Officer

Place: Mumbai





**Jayesh Parmar & Associates**  
Practising Company Secretary  
91+9899339796  
E-mail – csjayeshparmar@gmail.com

**TO WHOMSOEVER IT MAY CONCERN**

This is to certify that M/s ReNew Wind Energy (Jath) Limited having its Registered office at 138, Ansal Chamber – II, Bikaji Cama Place, New Delhi– 110066 has maintained 100% asset cover in respect of their listed Non-Convertible Debentures for the half year period ended on 31<sup>st</sup> March, 2019.

Jayesh Parmar  
(Practising Company Secretary)  
M No.- ACS 27055  
CP No. -15007

Date: 29<sup>th</sup> May, 2019

Place: New Delhi

30<sup>th</sup> May 2019

Listing Department  
National Stock Exchange of India Limited,  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai- 400051

**Kind Attn: Ms. Pramila D'Souza**

**Sub: Information pursuant to Regulation 54(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Madam,

Please find below the information pursuant to Regulation 54(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding extent and nature of security created with respect to the secured listed Non-Convertible Debt Securities.

- 1) first mortgage and charge of entire immovable properties of the Company (including mortgage of leasehold rights for leasehold land, if any), both present and future;
- 2) a first charge by way of hypothecation of entire movable properties of the Company, both present and future, including movable plant and machinery, machinery spares, tools and accessories, furniture, fixtures, vehicles and all other movable properties of whatsoever nature;
- 3) a first charge by way of hypothecation on entire cash flows, receivables, book debts and revenues of the Company of whatsoever nature and wherever arising, both present and future;
- 4) a first charge by way of hypothecation on entire intangible assets of the Company, including but not limited to, goodwill, intellectual property rights and uncalled capital, both present and future;
- 5) a first charge on all reserves and bank accounts of the Company wherever maintained including the Sub- Accounts established under the Trust and Retention Account Agreement and the amount lying to the credit thereof, excluding the exempted assets.
- 6) A first charge by way of pledge of shares held by ReNew Power Ventures Private Limited in dematerialized form in the share capital of the Company representing at least 51% of the total paid up equity share capital of the Company till the final settlement date. The shares to be so pledged shall be free from any restrictive covenants/lien or other encumbrance under any contract/arrangement, including shareholder agreement/joint venture agreement/financing arrangement, with regard to pledge/transfer of the shares including transfer upon enforcement of the pledge and

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- 7) a first charge by way of hypothecation/mortgage/assignment
- a. of all the rights, title, interest, benefits, claims and demands of the Company in to and under the project documents (excluding approvals) subject to the due acknowledgment and consent of the relevant counter-parties to such project document(s) if applicable all as amended, varied or supplemented from time to time;
  - b. subject to applicable law of the rights, title, interests, benefits, claims and demands whatsoever of the Company in, to and under all the Approvals in relation to the Project and
  - c. of the right, title, interests, benefits, claims and demands of the Company in, to and under any letter of credit, guarantee, corporate guarantee, bank guarantee provided by any party to the Project.

For and on behalf of  
ReNew Wind Energy (Jath) Limited



Sai Krishnan R  
Company Secretary and Compliance Officer

## ReNew Wind Energy (Jath) Limited

(Formerly known as ReNew Wind Energy (Jath) Private Limited)

CIN No.U40101DL2012PLC236227

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