

10th October 2019

The Manager- Listing Department
Whole Debt Market
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex, Bandra (E)
Mumbai-400051

Dear Sir,

Re: Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Please find enclosed the information pertaining to Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding*
ReNew Wind Energy (Jath) Limited	INE269O07011	16 th September 2015	31 st March 2033	9.75%	Interest-Monthly Principle- Half yearly	Mentioned Below	451,00,00,000	3800000126

*As on 30th September 2019

Embedded options

Put Option- All the Debenture Holders (basis the decision of Majority Debenture Holders), will have an option to cause the Issuer to Redeem all the outstanding Debentures in full (the "Put Option") on October 31, 2026. It is clarified that the Debenture Holders can exercise their Put Option within 45 (forty five) days from October 31, 2026, after which time period the Put Option would expire. On exercise of the Put Option, the Issuer must Redeem all the outstanding Debentures within 60 (sixty) days from the date of exercise of the Put Option.

Call Option- The Issuer will have the option to call for and Redeem the outstanding Debentures in full and also settle the Secured Obligations in full (the "Call Option"), on October 31, 2026 and every 6 (six) months thereafter. It is clarified that the Issuer can exercise its Call Option within 45 (forty five) days from October 31, 2026 or within 45 (forty five) days from each 6 (six) months after October 31, 2026, as the case may be. On exercise of the Call Option, the Issuer must Redeem all the outstanding

ReNew Wind Energy (Jath) Limited

(Formerly known as ReNew Wind Energy (Jath) Private Limited)

CIN No. U40101DL2012PLC236227

Corporate Office: ReNew, Hub Commercial Block-1, Zone 6, Golf Course Road, DLF City Phase-V, Gurugram – 122009

Regd. Office: 138, Ansal Chambers II, Bikaji Cama Place, Delhi-110066 Ph. No. 0124- 4896670, Fax. 0124- 4896672


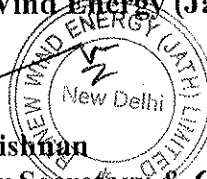
Website: www.renewpower.in, Email Id: info@renewpower.in



Debentures in full and also mandatorily satisfy the Secured Obligations in full within 60 (sixty) days from the date of exercise of the Call Option.

We wish you to take the above on record.

For and on behalf of
ReNew Wind Energy (Jath) Limited

 
R Sai Krishnan
Company Secretary & Compliance Officer

(C:

National Securities Depository Limited
Trade World, A Wing, 4th and 5th Floors,
Kamala Mills Compound, Lower Parel
Mumbai – 400013.

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