

11<sup>th</sup> November, 2019

Listing Department  
National Stock Exchange of India Limited,  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai- 400051

**Kind Attn: Ms. Pramila D'Souza**

Dear Madam,

**Sub: Submission of un-audited Financial Statements along with Limited Review Report for half year ended 30<sup>th</sup> September, 2019 and other intimations pursuant to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Re: ReNew Wind Energy (Jath) Limited ("Company")**

In terms of Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed the un-audited Financial Statements along with Limited Review Report for the half year ended 30<sup>th</sup> September, 2019 of the Company, prepared by S.R Batliboi & Co. LLP, Statutory Auditors of the Company attached as **Annexure I and II** respectively.

We wish to inform you that the un-audited financial results have been approved by the Board of directors in their meeting held on November 6<sup>th</sup> 2019.

In terms of Regulation 52(8) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we have published the un-audited Financial Results on 8<sup>th</sup> November 2019, in *the Pioneer*, English leading newspaper in all Indian edition, and a copy of the newspaper cutting publishing the un-audited Financial Results is attached as **Annexure III**.

Statement pursuant to Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 is attached as **Annexure IV** and certificate of the Debenture Trustee pursuant to Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 is attached as **Annexure V**. The statement pursuant to Regulation 52(4) was duly published in the newspaper along with the un-audited Financial Results which has been attached as **Annexure III**.

**ReNew Wind Energy (Jath) Limited**

(Formerly known as ReNew Wind Energy (Jath) Private Limited)

CIN No.U40101DL2012PLC236227

Corporate Office: ReNew, Hub Commercial Block-I, Zone 6, Golf Course Road, DLF City Phase-V, Gurugram – 122009

Regd. Office: 138, Ansal Chambers II, Bikaji Cama Place, Delhi-110066 Ph. No. 0124- 4896670, Fax. 0124- 4896672

Website: [www.renewpower.in](http://www.renewpower.in), Email Id: [info@renewpower.in](mailto:info@renewpower.in)



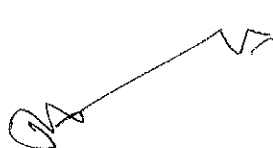
Certificate from Practicing Company Secretary regarding maintenance of 100% Asset Cover pursuant to Regulation 54(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Non-Convertible Debt Securities is attached as **Annexure VI**.

Extent and Nature of security created pursuant to Regulation 54(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to the secured listed Non-Convertible Debt Securities is attached as **Annexure VII**.

Request you to kindly take the same on record and disseminate the results of the Company at your website, if required.

Thanking you,

For ReNew Wind Energy (Jath) Limited



**R. Sai Krishnan**  
**Company Secretary & Compliance Officer**



**ReNew Wind Energy (Jath) Limited**

(Formerly known as ReNew Wind Energy (Jath) Private Limited)

CIN No.U40101DL2012PLC236227

**Corporate Office:** ReNew. Hub Commercial Block-1, Zone 6, Golf Course Road, DLF City Phase-V, Gurugram – 122009

**Regd. Office:** 138, Ansal Chambers II, Bikaji Cama Place, Delhi-110066 Ph. No. 0124- 4896670, Fax. 0124- 4896672

Website: [www.renewpower.in](http://www.renewpower.in), Email Id: [info@renewpower.in](mailto:info@renewpower.in)

**S.R. BATLIBOI & CO. LLP**  
Chartered Accountants


2nd & 3rd Floor  
Golf View Corporate Tower - B  
Sector - 42, Sector Road  
Gurgaon - 122 002, Haryana, India  
Tel : +91 124 681 6000

**Independent Auditor's Review Report on the Half-yearly Unaudited Financial Results of the Company Pursuant to Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**Review Report to  
The Board of Directors  
ReNew Wind Energy Jath Limited**

- 1 We have reviewed the accompanying statement of unaudited financial results of ReNew Wind Energy Jath Limited (the "Company") for the half year ended September 30, 2019 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended
- 2 This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review
- 3 We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
- 4 Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement

**For S.R. Batliboi & Co. LLP**  
Chartered Accountants  
ICAI Firm registration number: 301003E/E300005

  
per Amit Chugh  
Partner  
Membership No.: 505224  
UDIN: 19505224AAAAHW8308



Place: Gurugram  
Date: November 6, 2019

Annexure I

ReNew Wind Energy (Jath) Limited

CIN-U0101DL2012PLC236227

Regd Office: 138, Ansal Chambers-II, Bikaji Cama Place, New Delhi-110066

Corporate Office: ReNew.Hub, Commercial Block-I, Zone 6, Golf Course Road, DLF City, Phase-V, Gurugram-122009, Haryana.

Phone No.- 0124-4896670/80

Balance Sheet as at 30 September 2019

(Amounts in INR thousands unless otherwise stated)

	As at 30 September 2019 (Unaudited)	As at 31 March 2019 (Audited)
<b>Assets</b>		
<b>Non-current assets</b>		
Property, plant and equipment	3,767,524	3,916,059
Financial assets		
Loans	472	47
Deferred tax assets (net)	29,972	81,073
Prepayments	426	3,674
<b>Total non-current assets</b>	<b>3,798,394</b>	<b>4,000,853</b>
<b>Current assets</b>		
Financial assets		
Trade receivables	454,763	248,036
Cash and cash equivalent	250,000	465,221
Bank balances other than cash and cash equivalent	523,110	240,110
Loans	475,000	475,000
Others	156,668	81,301
Prepayments	12,343	9,917
Other current assets	4,533	690
Current tax assets (net)	21,538	20,818
<b>Total current assets</b>	<b>1,897,955</b>	<b>1,541,093</b>
<b>Total assets</b>	<b>5,696,349</b>	<b>5,541,946</b>
<b>Equity and liabilities</b>		
<b>Equity</b>		
Equity share capital	152,967	152,967
Other equity		
Securities premium	1,366,029	1,366,029
Debenture Redemption Reserve	399,716	399,716
Retained earnings	(179,118)	(443,962)
<b>Total equity</b>	<b>1,739,594</b>	<b>1,474,750</b>
<b>Non-current liabilities</b>		
Financial liabilities		
Long-term borrowings	3,495,695	3,622,558
Other non-current liabilities	50,752	64,223
<b>Total non-current liabilities</b>	<b>3,546,447</b>	<b>3,686,781</b>
<b>Current liabilities</b>		
Financial liabilities		
Short-term borrowings	363	363
Trade payables		
Outstanding dues to micro enterprises and small enterprises	-	-
Others	34,038	36,968
Other current financial liabilities	314,642	314,395
Other current liabilities	27,284	28,689
Short-term Provisions	33,981	-
<b>Total current liabilities</b>	<b>410,308</b>	<b>380,415</b>
<b>Total liabilities</b>	<b>3,956,755</b>	<b>4,067,196</b>
<b>Total equity and liabilities</b>	<b>5,696,349</b>	<b>5,541,946</b>

S.R. Batliboi & Co. LLP, Gurugram

for Identification

Place: Gurugram

Date: 6 November, 2019

For and on behalf of the Board of Directors of ReNew Wind Energy (Jath) Limited

Managing Director  
(Bahram Mehta)

DFN- 06902711



**ReNew Wind Energy (Jath) Limited**

CIN: U40101DL2012PLC236227

Regd Office: 138, Ansal Chambers-II, Bikaaji Cama Place, New Delhi-110066

Corporate Office: ReNew.Hub, Commercial Block-I, Zone 6, Golf Course Road, DLF City, Phase-V, Gurugram-122009, Haryana.

Phone No.- 0124-4896670/80

**Statement of Profit and Loss for the period ended 30 September 2019**

(Amounts in INR thousand, except share and per share data, unless otherwise stated)

	For the six month ended 30 September 2019 (Unaudited)	For the six month ended 30 September 2018 (Unaudited)	For the year ended 31 March 2019 (Audited)
<b>Income:</b>			
Revenue from operations	696,385	683,709	875,661
Other income	99,914	90,246	141,087
<b>Total income</b>	<b>796,219</b>	<b>773,955</b>	<b>1,016,748</b>
<b>Expenses:</b>			
Other expenses	75,239	86,993	136,326
<b>Total expenses</b>	<b>75,239</b>	<b>86,993</b>	<b>136,326</b>
<b>Earning before interest, tax, depreciation and amortization (EBITDA)</b>	<b>720,980</b>	<b>686,962</b>	<b>880,422</b>
Depreciation and amortization expense	148,673	149,077	297,319
Finance costs	213,849	225,535	440,868
<b>Profit before tax</b>	<b>358,458</b>	<b>312,350</b>	<b>142,215</b>
<b>Tax expense</b>			
Current tax	42,513	35,420	17,858
Deferred tax	51,101	100,348	19,275
Earlier year tax	-	-	(408)
<b>Profit after tax</b>	<b>264,844</b>	<b>176,582</b>	<b>105,490</b>
<b>Other comprehensive income, net of tax</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total comprehensive income</b>	<b>264,844</b>	<b>176,582</b>	<b>105,490</b>
<b>Earnings per share:</b>			
Basic	17.31	11.54	6.90
Diluted	17.31	11.54	6.90
<b>Debt Equity Ratio</b>	<b>2.57</b>	<b>2.72</b>	<b>2.63</b>
<b>Debt Service Coverage Ratio</b>	<b>1.10</b>	<b>0.10</b>	<b>1.66</b>
<b>Interest Service Coverage Ratio</b>	<b>3.69</b>	<b>3.33</b>	<b>2.18</b>

Disclosures pursuant to Regulations 52(4) and 52(7) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

- Credit Rating: IND AA+ (CE)
- Change in credit rating: No
- Asset Coverage Ratio : 142% (March 31, 2019 : 133%)
- Debt Equity ratio: mentioned above
- Debt Service Coverage Ratio: mentioned above
- Interest Service Coverage Ratio: mentioned above
- Previous due date for the payment of interest/ repayment of principal of non convertible debt securities and whether the same has been paid or not (as on 30 September, 2019)
- Previous due date for the payment of interest: 30 September, 2019 and the same was paid
- Previous due date for the payment of principal: 30 September, 2019 and the same was paid
- Next due date for the payment of interest/ repayment of principal of non convertible debt securities (as on 30 September, 2019)
- Next due date for the payment of interest: 31 October, 2019
- Next due date for the payment of principal: 31 March, 2020
- Outstanding redeemable preference shares (Quantity and Value): Not Applicable
- Net Worth : INR 1,739,594 (31 March 2019: INR 1,474,750)
- Net profit after tax: mentioned above
- Earning per share: mentioned above
- Debenture Redemption Reserve : INR 399,716 (31 March 2019: INR 399,716)
- There are no material deviation in the use of proceeds of issue of Non Convertible Debentures from the objects stated in the offer document (Regulations 52(7))

**Notes**

1 Ratios have been computed as follows:

- Earning per share = PROFIT after Tax / Weighted average number of equity shares
- Debt Equity Ratio\* = Debt (Amount due to Debenture Holders) / Equity (Equity share capital, securities premium, quasi equity i.e. Short term borrowing but excluding unamortized fees)
- Debt Service Coverage Ratio\* = ((PAT based on Project Revenues realised\*\*, Depreciation, Interest (Interest, HFCL Guarantee Fees, other financing costs payable under Debenture and Project Documents)) / (Interest + Principal Repayment).
- Interest Service Coverage Ratio = Profit before interest, prior period items, tax, extraordinary items and depreciation / Total Interest Expense.
- Asset Coverage Ratio = (Total Assets-Current Liabilities) / Debt (Amount due to Debenture Holders)

\* As per Debenture Trust Deed dated 11 September, 2015

\*\* Generation based incentive have been included in computation of Project Revenues realised

Net worth represents issued subscribed and paid up capital plus reserves and surplus.

Reserves and Surplus includes Capital reserve, General reserve, Debenture redemption reserve, Securities premium account and Profit and loss account balance

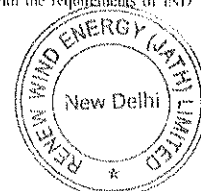
2 The statement has been prepared in accordance with recognition and measurement principles laid down in accordance with the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") as prescribed under Section 133 of the Companies Act, 2013 (the Act) read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant rules issued thereunder and other recognized accounting practices and policies.

3 The company is in the business of development and operation of wind power. There is only one segment (business and/or geographical) in accordance with the requirements of IND AS - 108 "Operating Segments".

4 The above unaudited financial results have been approved by the Board of Directors in their meeting held on 6 November 2019.

S.R. Batliboi &amp; Co. LLP, Gurugram

for Identification



**ReNew Wind Energy (Jath) Limited**

CIN-U40101DL2012PLC236227

Regd Office: 138, Ansal Chambers-II, Bikaji Cama Place, New Delhi-110066

Corporate Office: ReNew Hub, Commercial Block-4, Zone 6, Golf Course Road, DLF City, Phase-V, Gurugram-122009, Haryana.

Phone No.- 0124-4896670/80

5 The Balance Sheet as at 30 September, 2019 and 31 March, 2019 as per Schedule III of the Companies Act, 2013 is attached as Annexure 1.

6 Pursuant to the Taxation Law (Amendment) Ordinance, 2019 (Ordinance) issued by Ministry of Law and Justice (Legislative Department) on 20 September 2019 which is effective 01 April 2019, domestic companies have the option to pay corporate income tax at a rate of 22% plus applicable surcharge and cess ('New Tax Rate') subject to certain conditions

As of 30 September 2019, considering that the Company has significant amount of income tax losses (including brought forward depreciation and unutilised balance of MAT credit), the Company is in the process of evaluating as to when it should apply impact of New Tax Rate in its books of accounts. Accordingly, for the current period, no impact of the New Tax Rate has been considered.

7 India Rating have assigned long term issuer rating and rating for the outstanding non-convertible debentures of the Company to 'IND AA' (CE)' with negative outlook.

S.R. Batliboi & Co. LLP, Gurugram

for identification

Place: Gurugram

Date: 6 November, 2019

For and on behalf of the Board of Directors of ReNew Wind Energy (Jath) Limited

Managing Director  
(Balam Mehta)  
DIN- 06962711



## ReNew Wind Energy (Jath) Limited

CIN: U40101DL2012PLC226227

Registered Office: 138, Anand Chambers-II, Bikaner Canal Place, New Delhi-110006

Corporate Office: ReNew Hub, Commercial Block-1, Zone 6, Golf Course Road,

DLF City, Phase-V, Gurugram-122009, Haryana, Phone No.: 0124-489670/90

Statement of unaudited financial results for the period ended 30 September, 2019

(Amounts in INR thousand, except share and per share data, unless otherwise stated)

Particulars	Quarter ended 30 September 2019 (Unaudited)	6 months ended 30 September 2019 (Unaudited)	Year ended 31 March 2019 (Audited)
Total Income from Operations	696,305	683,709	875,661
Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	358,458	312,350	142,215
Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items)	358,458	312,350	142,215
Net Profit for the period after tax (after Exceptional and/or Extraordinary Items)	264,844	176,582	105,490
Total Comprehensive Income for the period (Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax))	264,844	176,582	105,490
Paid up Equity Share Capital	152,967	152,967	152,967
Reserves (excluding Revaluation Reserve)	1,586,827	1,392,874	1,321,783
Net Worth	1,739,504	1,545,841	1,474,750
Paid up Debt Capital / Outstanding Debt	3,758,301	3,952,040	3,885,933
Debt Equity Ratio *	2.57	2.72	2.63
Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)			
1. Basic	17.31	11.54	6.90
2. Diluted	17.31	11.54	6.90
Debt Service Coverage Ratio *	399.716	361.128	399.716
Interest Service Coverage Ratio *	1.10	0.10	1.66
Asset Coverage Ratio *	3.69	3.33	2.18

Disclosures pursuant to Regulations 52(4) and 52(7) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

- Credit Rating: IND AA+ (CE)
- Change in credit rating: No
- Asset Coverage Ratio: 142% (March 31, 2019: 133%)
- Debt Equity ratio: mentioned above
- Debt Service Coverage Ratio: mentioned above
- Interest Service Coverage Ratio: mentioned above
- Previous due date for the payment of interest (repayment of principal of non convertible debt securities and whether the same has been paid or not) as on 30 September, 2019: 30 September, 2019 and the same was paid
- Previous due date for the payment of interest: 30 September, 2019 and the same was paid
- Previous due date for the payment of principal: 30 September, 2019 and the same was paid
- Next due date for the payment of interest (repayment of principal of non convertible debt securities (as on 30 September, 2019): 31 October, 2019
- Next due date for the payment of principal: 31 March, 2020
- Outstanding redeemable preference shares (Quantity and Value): Not Applicable
- Net Worth: INR 1,739,504 (31 March 2019: INR 1,474,750)
- Net profit after tax: mentioned above
- Earnings per share: mentioned above
- Debt Service Coverage Ratio: INR 399.716 (31 March 2019: INR 399.716)
- There are no material deviation in the use of proceeds of issue of Non Convertible Debentures from the objects stated in the offer document (Regulations 52(7)).

### Notes

- Ratios have been computed as follows:  
Earnings per share = Profit after Tax / Weighted average number of equity shares  
Debt Equity Ratio = Debt (Amount due to Debenture Holders) / Equity (Equity share capital, securities premium, quasi equity i.e. Short term borrowing but excluding unamortized fees)  
Debt Service Coverage Ratio = ((PAT based on Project Revenues realised) / Depreciation, Interest, Interest, IIFCL Guarantee Fees, other financing costs payable under Debenture and Project Documents) / (Interest + Principal Repayment)  
Interest Service Coverage Ratio = Profit before interest prior period items, tax, extraordinary items and depreciation / Total Interest Expense  
Asset Coverage Ratio = (Total Assets - Current Liabilities) / Debt (Amount due to Debenture Holders)  
As per Debenture Trust Deed dated 11 September, 2015
- \*\* Generation based incentive have been included in computation of Project Revenues realised  
Net worth represents issued subscribed and paid up capital plus reserves and surplus.  
Reserves and Surplus includes Capital reserve, General reserve, Debenture redemption reserve, Securities premium account and Profit and loss account balance.
- The statement has been prepared in accordance with recognition and measurement principles laid down in accordance with the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34) as prescribed under Section 133 of the Companies Act, 2013 (the Act) read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant rules issued thereunder and other recognized accounting practices and policies.
- The company is in the business of development and operation of wind power. There is only one segment (business and/or geographical) in accordance with the requirements of IND AC - 108 "Operating Segments".
- The above unaudited financial results have been approved by the Board of Directors in their meeting held on 6 November 2019.
- Pursuant to the Taxation Law (Amendment) Ordinance, 2019 (Ordinance) issued by Ministry of Law and Justice (Legislative Department) on 20 September 2019 which is effective 01 April 2019, domestic companies have the option to pay corporate income tax at a rate of 22% plus applicable surcharge and cess (New Tax Rate) subject to certain conditions. As of 30 September 2019, considering that the Company has significant amount of income tax losses (including brought forward depreciation and unutilised balance of MAT credit, the Company is in the process of evaluating as to when it should apply impact of New Tax Rate in its books of accounts. Accordingly, for the current period, no impact of the New Tax Rate has been considered.
- India Rating have assigned long term issuer rating and rating for the outstanding non-convertible debentures of the Company to "IND AA+ (CE)" with negative outlook.

For and on behalf of the Board of Directors of ReNew Wind Energy (Jath) Limited

Place: Gurugram

Date: 6 November, 2019

Managing Director, DIN: 06902711

concern to the authorities as it has been found that Islamic terrorists operating out of Sri Lanka and Maldives could enter and exit these States without any hassles.

Intelligence officials told *The Pioneer* that the MHA has issued a security alert exclusively for the police force of the concerned States and the intelligence agencies operating from these States. "There were

Ministry warnings security sit have felt th security sit not to handle it," mer Chief who was secretary f

## Remove killer hoardings from railway premises: 1

KUMAR CHELLAPPAN ■ CHENNAI

Taking a cue from the death of a young techie when the unauthorised board, put out by a local AIADMK leader fell on her, the Madras High Court on Wednesday ordered the removal of all hoardings, posters, banners, wall paintings and other forms of advertisements put up by Southern Railway trade unions in and around Madurai. The court asked the trade unions of the Railways to immediately remove all such advertisements and other displays from railway stations, trains, carriages and station premises.

Trade unions of Southern Railway have been a law unto themselves and hold the officials who refuse to dance to their tunes to ransom, according to a senior railway official in Chennai. The entire railway stations are full of posters and banners eulogising the general secretary of a union who issues frequent threats of agitation and strikes by the employees.

A Bench comprising of Justices TS Sivagnanam and R Tharun which pronounced the verdict said that railway station premises were for the general pub-

lic and should be kept free from any commercial display. The court said that the rail remove a public display who so to remit displays way pr that de boards been in premises figure pound by flex union lites re added unions the judge self pr rights t way pr mission

## SPECIAL TRAIN

In order to clear extra  
Railways have decided to  
Special Train between  
Rohilla-Dwarka stations on

09576/09576 Dwarka - Delhi Sarai  
Express Special Train (on 11/11/2019)

Train No. 09576	STATION
ARR	DEP
22:55	22:30
	Dwarka
	Delhi Sarai

Dates of Run: 09576 from 11/11/2019 to 11/11/2019  
09576 from Delhi Sarai/Rohilla on 12/11/2019  
Stoppages: Jammagar, Hapa, Mahesana Jn, Palanpur Jn, Abu, Kishanganj, Phulera Jn, Jaipur, Dausa, Bandikui Jn, Alwar Jn & Retiro  
Accommodation: AC 2 Tier AC 3

Always Buy Train Tickets from  
Authorised Railway Ticket Agent

Note: For any kind of information to contact Railway Enquiry No. 1 website [www.enquiry.indianrail.co.in](http://www.enquiry.indianrail.co.in)

Security Helpline No. 182 and Passenger Helpline No. 139

3573/2019

Serving Customer



11<sup>th</sup> November, 2019

Listing Department  
National Stock Exchange of India Limited,  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai- 400051

Kind Attn: Ms. Pramila D'Souza

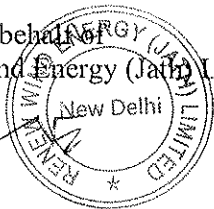
**Sub: Intimation pursuant to Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir,

Please find below the intimation pursuant to Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Credit Rating: IND AA+ (CE)  
Change in credit rating: No  
Asset Coverage Ratio : 142% (March 31, 2019 : 133%)  
Debt Equity ratio: 2.57  
Debt Service Coverage Ratio: 1.10  
Interest Service Coverage Ratio: 3.69  
Previous due date for the payment of interest/ repayment of principal of non convertible debt securities and whether the same has been paid or not (as on 30 September, 2019)  
Previous due date for the payment of interest: 30 September, 2019 and the same was paid  
Previous due date for the payment of principal: 30 September, 2019 and the same was paid  
Next due date for the payment of interest/ repayment of principal of non convertible debt securities (as on 30 September, 2019)  
Next due date for the payment of interest: 31 October, 2019  
Next due date for the payment of principal: 31 March, 2020  
Outstanding redeemable preference shares (Quantity and Value): Not Applicable  
Net Worth : INR 1,739,594 (31 March 2019: INR 1,474,750) amount in thousands  
Net profit after tax: INR 264844 (amount in thousands)  
Earning per share: 17.31  
Debenture Redemption Reserve : INR 399,716 (31 March 2019: INR 399,716) amount in thousands

For and on behalf of  
ReNew Wind Energy (Jath) Limited



Sai Krishnan R  
Company Secretary and Compliance Officer

**ReNew Wind Energy (Jath) Limited**

(Formerly known as ReNew Wind Energy (Jath) Private Limited)

CIN No.U40101DL2012PLC236227

Corporate Office: ReNew. Hub Commercial Block-1, Zone 6, Golf Course Road, DLF City Phase-V, Gurugram – 122009

Regd. Office: 138, Ansal Chambers II, Bikaji Cama Place, Delhi-110066 Ph. No. 0124- 4896670, Fax. 0124- 4896672

Website: [www.renewpower.in](http://www.renewpower.in), Email Id: [info@renewpower.in](mailto:info@renewpower.in)





November 07, 2019

To,  
Mr. Sai Krishnan R,  
Company Secretary and Compliance Officer,  
Renew Wind Energy (Jath) Limited,  
138, Ansal Chambers II, Bikaji Cama Place,  
Delhi 110066

Dear Sir,

**Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for September 30, 2019.**

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Secured, Listed, Redeemable and Non-Convertible Debenture (NCDs) issue aggregating to Rs. 451 crores of Renew Wind Energy (Jath) Limited.

With reference to above, we have received the Information pursuant to Regulation 52(4) of SEBI (LODR) Regulations, 2015 for September 30, 2019 dated November 07, 2019 and have noted its contents without verification.

This certificate has been signed and issued by us based on document (mentioned above) submitted by you.

Thanking You.

Yours sincerely,  
**For Vistra ITCL (India) Limited**

**Jatin Chonani**  
**Compliance Officer**

Place: Mumbai

Annexure IV



**Jayesh Parmar & Associates**

**Practising Company Secretary**

91+9899339796

E-mail – csjayeshparmar@gmail.com

**TO WHOMSOEVER IT MAY CONCERN**

This is to certify that M/s ReNew Wind Energy (Jath) Limited having its Registered office at 138, Ansal Chamber – II, Bhikaji Cama Place, New Delhi– 110066 has maintained 100% asset cover in respect of their listed Non-Convertible Debentures for the half year period ended on 30<sup>th</sup> September, 2019.

Jayesh Parmar

(Practising Company Secretary)

M No.- ACS 27055

CP No. -15007

**UDIN: A027055A000226419**

Date: 11<sup>th</sup> November, 2019

Place: New Delhi

**Office Add: B-62, Madipur Colony, New Delhi- 110063**

11<sup>th</sup> November 2019

Listing Department  
 National Stock Exchange of India Limited,  
 Exchange Plaza,  
 Bandra Kurla Complex,  
 Bandra (East),  
 Mumbai- 400051

Kind Attn: Ms. Pramila D'Souza

**Sub: Information pursuant to Regulation 54(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Madam,

Please find below the information pursuant to Regulation 54(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding extent and nature of security created with respect to the secured listed Non-Convertible Debt Securities.

- 1) first mortgage and charge of entire immovable properties of the Company (including mortgage of leasehold rights for leasehold land, if any), both present and future;
- 2) a first charge by way of hypothecation of entire movable properties of the Company, both present and future, including movable plant and machinery, machinery spares, tools and accessories, furniture, fixtures, vehicles and all other movable properties of whatsoever nature;
- 3) a first charge by way of hypothecation on entire cash flows, receivables, book debts and revenues of the Company of whatsoever nature and wherever arising, both present and future;
- 4) a first charge by way of hypothecation on entire intangible assets of the Company, including but not limited to, goodwill, intellectual property rights and uncalled capital, both present and future;
- 5) a first charge on all reserves and bank accounts of the Company wherever maintained including the Sub- Accounts established under the Trust and Retention Account Agreement and the amount lying to the credit thereof, excluding the exempted assets.
- 6) A first charge by way of pledge of shares held by ReNew Power Ventures Private Limited in dematerialized form in the share capital of the Company representing at least 51% of the total paid up equity share capital of the Company till the final settlement date. The shares to be so pledged shall be free from any restrictive covenants/lien or other encumbrance under any contract/arrangement, including shareholder agreement/joint venture agreement/financing arrangement, with regard to pledge/transfer of the shares including transfer upon enforcement of the pledge and

**ReNew Wind Energy (Jath) Limited**

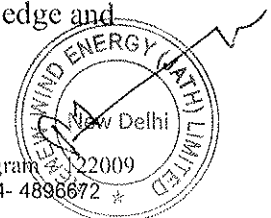
(Formerly known as ReNew Wind Energy (Jath) Private Limited)

CIN No. U40101DL2012PLC236227

Corporate Office: ReNew, Hub Commercial Block-I, Zone 6, Golf Course Road, DLF City Phase-V, Gurugram-122009

Regd. Office: 138, Ansal Chambers II, Bikaji Cama Place, Delhi-110066 Ph. No. 0124- 4896670, Fax. 0124- 4896672 \*

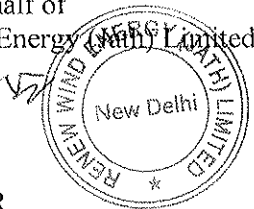

Website: [www.renewpower.in](http://www.renewpower.in), Email Id: [info@renewpower.in](mailto:info@renewpower.in)



7) a first charge by way of hypothecation/mortgage/assignment

- a. of all the rights, title, interest, benefits, claims and demands of the Company in to and under the project documents (excluding approvals) subject to the due acknowledgment and consent of the relevant counter-parties to such project document(s) if applicable all as amended, varied or supplemented from time to time;
- b. subject to applicable law of the rights, title, interests, benefits, claims and demands whatsoever of the Company in, to and under all the Approvals in relation to the Project and
- c. of the right, title, interests, benefits, claims and demands of the Company in, to and under any letter of credit, guarantee, corporate guarantee, bank guarantee provided by any party to the Project.

For and on behalf of  
ReNew Wind Energy (Jath) Limited



Sai Krishnan R  
Company Secretary and Compliance Officer

**ReNew Wind Energy (Jath) Limited**

(Formerly known as ReNew Wind Energy (Jath) Private Limited)

CIN No. U40101DL2012PLC236227

**Corporate Office:** ReNew, Hub Commercial Block-1, Zone 6, Golf Course Road, DLF City Phase-V, Gurugram – 122009

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Website: [www.renewpower.in](http://www.renewpower.in), Email Id: [info@renewpower.in](mailto:info@renewpower.in)